

# News Release

*Donna Blamberg Obtains Investment Adviser Certified Compliance Professional® Designation*



RHINELANDER, WI – Heck Capital Advisors announces that Donna Blamberg, Director of Operations at Heck Capital Advisors, has completed the Investment Adviser Certified Compliance Professional® (IAACP®) designation through National Regulatory Services (NRS).

The IAACP® designation is awarded to those knowledgeable and experienced professionals who complete a comprehensive compliance curriculum that includes training and testing for ten core courses. These courses help ensure that IAACP® designees meet high professional standards in the compliance industry.

“We are pleased to announce that Donna Blamberg has received the IAACP® designation,” said David Heck, Chief Operating Officer and Senior Director of Consulting and Planning at Heck Capital Advisors. “Donna has over 18 years of experience with compliance. The IAACP is a demonstration of Donna’s knowledge of investment advisor regulation and compliance. We congratulate Donna on her hard work and ethical leadership.”

The IAACP® program provides guidance for building a strong investment advisory compliance program and provides participants with a compliance education that is based on a solid understanding of regulations and rules that all investment advisers must comply with. The IAACP® Program has designated over 325 compliance professionals.

Donna is the Director of Operations for Heck Capital Advisors, and is responsible for directing all day-to-day investment operations and client administrative functions. She also assists in compliance functions including overseeing the firm’s due diligence of administrative responsibilities. Donna is involved in all client service functions by managing investment administrative requests, client service actions, and client communication.

In addition to completing the NRS Investment Adviser Certified Compliance Professional® designation, Donna has also passed the examinations necessary to become a registered Investment Adviser Representative and numerous securities examinations.

## **About Heck Capital Advisors**

Heck Capital Advisors is an independent, top-ranked, family-owned investment management company specializing in portfolio management, consulting and planning. Heck Capital Advisors has client relationships in 32 states, providing investment management and consultation to over \$1 billion in assets.